

Dynix
Delta Document

Release 172



Ameritech Library Services

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Add-on Products

Product:PAC for Windows Version 1.2

Release:171

Desc: PAC for Windows is an easy-to-use client/server product for public access that combines the power of Dynix with the added features of Windows. It provides an easy interface for searching and related tasks. Version 1.2 is capable of displaying diacritic characters, has improved Z39.50 searching performance and enhanced Boolean searching capabilities.

Doc: *PAC for Windows User's Guide Version 1.2*

Product:Windows NT DCP Software

Release:171

Desc: Windows NT DCP Software lets your Dynix client/server products (such as PAC

for Windows and WebPAC) access your Dynix databases on a Windows NT server.

Doc: *Windows NT DCP Software Guide*

Product:TeleCirc II

Release:172

Desc: TeleCirc II is an interactive voice messaging system that lets library patrons use a touch-tone telephone to interact with a library's circulation department. TeleCirc II also uses a voice messaging system that contacts patrons to inform them of holds, overdue items, and fines.

Doc: *TeleCirc II User's Guide*

Enhancements

Acquisitions

Product:Acquisitions

Release:171

Desc: You can now automatically create copy records for serials items you order. To do this, you must first have a “Renewal” system type for the Order Type code. You must also have “Copy Records” marked. (These tasks are explained in the enhancement for the *Acquisitions SA Guide*).

To automatically create copy records for serials items, enter “UOR” (Update Order Records) at any Acquisitions menu. Choose the Order Type code you want. The COPY RECORDS field should be marked with an “X.” Dynix will automatically create copy records using defaults from the Serials subsystem record. You can then log to the Serials module and complete the rest of the fields on the copy records.

Doc: *Acquisitions User’s Guide—Orders*

Product:Acquisitions

Release:171

Desc: You can now automatically create copy records for serials items you order. To do this, you must first go to Order Type Codes and change the System Type to “Renewal” for every code for which you want to create copy records. Dynix displays a COPY RECORDS field. Mark the COPY RECORDS field with an “X” and save the record. You can now automatically create copy records (explained in the enhancement for the *Acquisitions User’s Guide*).

Doc: *Acquisitions SA Guide—Codes*

Product:Acquisitions

Release:172

Desc: Documentation change. The “Year-end Processing” chapter has been rewritten to include more complete information. For details, see the Release 172 update pages.

Doc: *Acquisitions SA Guide—Year-end Processing*

Product:Acquisitions

Release:172

Desc: If you are set up for it, you can now electronically claim monographs using the X12 format. For details, see the Release 172 update pages.

Doc: *Acquisitions User’s Guide—Claims*

Cataloging

Product:Cataloging

Release:171

Desc: If you have Acquisitions and load records using the SELECTIONS or PREORDER profile, you can have Ameritech update the profiles so that when a match is found, the selection will be linked to the bib record on your system (not the record being loaded). To update your profiles, call the Cataloging team. (There is a charge for this service.)

Doc: *Cataloging Guide—MARC Loading*

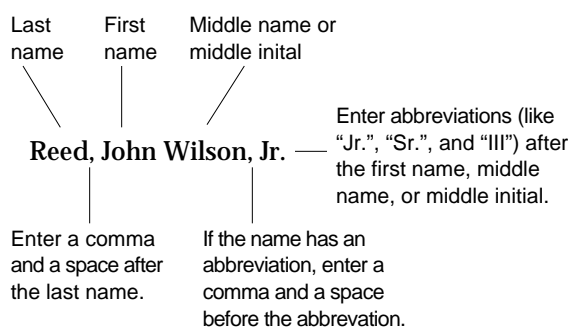
Circulation

Product:Circulation

Release:171

Desc: If you want, you can now have a true alphabetical sort of patron names (for example, on a patron list in UPR).

To do this, enter a patron’s name in the PATRON NAME field in Update Patron Records (UPR) using these guidelines:



Previously, abbreviations and titles were entered in parentheses as part of the patron’s last name. (For example, the name John Wilson Reed Jr. would have been entered as “Reed (Jr.), John Wilson”.) Patron names entered this way are sorted and displayed with the abbreviation included as part of the last name.

If you want your patron records to continue sorting as they are, you can still enter abbreviations and titles as part of the patron's last name. If you want your patron records to have a true alphabetical sort, however, you will need to manually update all your patron names to reflect the new guidelines.

Doc: *Circulation Guide—Patrons*

Product:Circulation

Release:171

Desc: If you change a patron's PTYPE in Update Patron Records (UPR), the system now recalculates the expiration date of the patron's library card according to the new PTYPE. When you file the patron record, a message shows you the old and new expiration dates. You can keep the old date or accept the new expiration date.

Doc: *Circulation Guide—Patrons*

Product:Circulation

Release:172

Desc: If you have DebtCollect, you can force an individual patron to be included on a DebtCollect report even if they don't meet the patron criteria that would normally include them on the report.

To do this, access a patron's record in Update Patron Records (UPR). Enter "2" in the COLLECTION AGENCY field.

Doc: *Circulation Guide—Patrons*

DebtCollect

Product:DebtCollect

Release:172

Desc: DebtCollect reports are now generated at the primary agency level. If you have multiple primary agencies, each primary agency will have its own report that is generated and sent to a collection agency. Each primary agency doesn't need to generate and send a report for its agency. When one primary agency generates a DebtCollect report, a report is generated for that agency and a report is generated for each of the other primary agencies. If you have multiple primary agencies, you might want to have one primary agency in charge of generating and sending reports.

Doc: *DebtCollect Guide—Setup*

Product:DebtCollect

Release:172

Desc: When determining which patrons to include on a report, DebtCollect now looks at individual PURF items. Previously, DebtCollect compared the total amount of money the patron owed with the money threshold limit on the control record. (The money threshold limit is the amount of money patrons can owe before being included on the report.)

For example, if a patron has lost items from two different primary agencies, the system doesn't check the total balance owed, instead it checks how much the patron owes at each primary agency. If the patron exceeds the money threshold at a primary agency, they will be put on that agency's report. If the patron exceeds the money threshold at both primary agencies, the patron will be put on each agency's report.

Because of this change, patrons who have fines at several different primary agencies may be reported to a collection agency multiple times and may also be charged multiple collection fees.

Doc: *DebtCollect Guide—Setup*

Product:DebtCollect

Release:172

Desc: You can use the new Update Generation Days (UGD) feature to have Day End automatically generate a DebtCollect report. You can select which days Day End will generate each report (New and Update). You can select these days for each primary agency you have.

After a report is generated by Day End, the system will automatically try to output the report through e-mail to your collection agency. (The e-mail address used is set up in the e-mail profile in Update File Transfer Profile [UFT].) For details, see the Release 172 update pages.

Doc: *DebtCollect Guide—Setup*

Product:DebtCollect

Release:172

Desc: A new DATE LIMIT BLOCKS field was added to the collection agency control

record in Update Collection Agency Control Record (UCAC). This field lets you exclude certain PURF blocks from the DebtCollect report. For example, if you exclude the PURF block “Hold cancelled,” patrons with this block will be excluded from the DebtCollect report.

Doc: *DebtCollect Guide—Setup*

Product:DebtCollect
Release:172

Desc: A collection fee is the one-time fee patrons are charged for having their names sent to a collection agency. You can now charge different collection fees depending on how much money the patron owes. (Previously, the same fee was charged to all patrons who had their names sent to a collection agency regardless of how much money they owed.)

To do this, enter a range of fees in the COLLECTION FEE field on the control record in Update Collection Agency Control Record (UCAC). (For example, you can choose that patrons owing \$10 to \$250 will have a fee of \$5, and patrons owing over \$250 dollars will have a fee of \$15.) Don't use decimals when entering the numbers (for example, enter “1000” for \$10 and “20000” for \$200).

Doc: *DebtCollect Guide—Setup*

Product:DebtCollect
Release:172

Desc: If you have multiple secondary agencies that belong to the same primary agency, the MONEY THRESHOLD field and COLLECTION FEE field in Update Collection Agency Control Record (UCAC) will automatically be the same for each secondary agency. When you change the information in one account, the change is also made in every other account for the same primary agency.

Note that if necessary, the other fields on the control record in UCAC can contain different information for each secondary agency.

Doc: *DebtCollect Guide—Setup*

Product:DebtCollect
Release:172

Desc: When you generate a report using Prepare Collection Agency Report (PCAR), you can now choose which type of report you want to generate (New, Update, or both). (Previously, you couldn't choose which report to generate, both were generated automatically.)

Doc: *DebtCollect Guide—Use*

General Administration

Product:General administration
Release:171

Desc: The default message used in the ADD CORR FLG and ADD CORR MSG fields in the Circulation subsystem record (USS) has been changed to “CHANGE SERVICE REQUESTED”. The function of these fields has not changed.

Doc: *SAGuide—Circulation Setup*

Product:General administration
Release:171

Desc: A new DFLT PATRON SRCH field was added to the agency record in Update Agency Record (UAG). This field lets you choose which agency's patrons you want to appear when you do a patron search. That way your patron list can be shorter and more useable. (Previously, a list of patrons included all the patrons on the system.)

Doc: *SAGuide—General Setup*

Product:General administration
Release:171

Desc: A new output profile called GENERIC is available to output any file into MARC format. (For example, you can output Community Resource files (such as fugitive facts, or clubs and organizations) into USMARC format.) You can output your patron file into your own defined MARC format. After outputting a file, you can archive, print, or share it with other libraries.

To order the GENERIC profile, call the Cataloging team. (There is a charge for the new profile.) You will need to tell them what files you want to output. If a file does not already have a MARC-defined format,

you will also need to discuss the MARC format you want to use.

Doc: *SA Guide—Cataloging Setup*

Product:General administration

Release:171

Desc: If you have titles with multiple volumes (such as encyclopedia sets or book series), you can now set up “volume control” in one or more Cataloging accounts. Volume control lets you specify what volume information can be entered in the COPY/VOL field on a title’s holdings records. (For example, you can specify that only volume statements like “v.1,” “v.2,” and so on, can be entered in the COPY/VOL field for *World Geographical Encyclopedia*.) As a result, volume information is displayed and sorted consistently across the system. In addition, users can place volume-specific holds.

To set up and use volume control, see the accompanying release documentation. Here is a summary of the changes:

- A new VOLUME CONTROL field was added to the Cataloging subsystem record in Update Subsystem Record (USS). This field lets you determine what type of volume control (if any) is used in that account.
- A new VOLUME UPDATE field was added to the Serials subsystem record in Update Subsystem Record (USS). If a serial is under volume control, this field determines how volume statements are assigned to new issues you check in.
- Two new reports are available. Report – Strict Volume Control Errors (RSVCE) lets you print a report of the COPY/VOL information that is already on your system. Report – Volume Control Errors (RVCE) lets you print a list of holdings records that have unauthorized COPY/VOL information.
- A new option called Update Volume Templates (UVT) lets you create volume statement templates.
- Three new functions were added to Update Passwords (UPW) and Update Functional Passwords (UFP). “UBR/UHR – Delete volume control” lets users delete volume statements. “UBR/UHR/SCKI –

Update volume control” lets users create and update volume statements. “UVT – Delete volume templates” lets users delete volume statement templates.

Doc: *SA Guide—Cataloging Setup*

Product:General administration

Release:171

Desc: If you have Resource Sharing System (RSS) version 2.0, you can now set up “patron authentication” for accessing the RSS interlibrary loan (ILL) request form. That means when a patron chooses the ILL button in Public Access, they will first be prompted to enter their patron barcode (and PIN, if required). If the patron’s agency and PTYPE are allowed to access the ILL request form, the patron can continue; otherwise, an invalid message appears.

To set up patron authentication, see the accompanying release documentation. Here is a summary of the changes:

- A new option called Update ILL Matrix (XIMX) lets you determine the ILL rules between secondary agencies.
- Two new fields were added to the PTYPE record in Update Patron Types (UPT). The ALLOW ILL field lets you determine whether patrons with that PTYPE can access the ILL request form. The ILL MAX AMT field lets you specify the maximum amount of unpaid fines that patrons with that PTYPE can have and still access the ILL request form.

Doc: *SA Guide—Circulation Setup*

Product:General administration

Release:171

Desc: The ADDRESS CORR FLG field on the Circulation subsystem record (USS) has been changed to CHANGE SERVICE REQUESTED. The function of the field has not changed.

Doc: *SAGuide—Circulation Setup*

Product:General administration

Release:172

Desc: A new COLLECTION TIME field was added to the item type record in Update Item Type (UIT). If you have DebtCollect, this field determines the number of days of

inactivity that has to pass before an item with this ITYPE will be included on a DebtCollect report.

Doc: *SA Guide—Circulation Setup*

Product:General administration

Release:172

Desc: When you use List Active Users (LISTU) to clear unused ports, you can now be prompted to confirm whether you want to remove the users. (You can also choose at what point you *won't* be notified when users are automatically removed because you're using Nail Port, Limit Users [LIMU], or when all the licenses on the system are in use.)

To set this up, use the new menu option Update List Active Users (ULISTU). Four new fields were added to Update List Active Users (ULISTU). The MANUAL LIMIT field lets you choose the number of users that can't be removed without you confirming their deletion. The MANUAL PERCENT field lets you choose the percentage of users that can't be removed without you confirming their deletion. The AUTO LIMIT field lets you choose the number of users that can be removed without automatic verification. The AUTO PERCENT field lets you choose the percentage of users that can be removed without automatic verification.

Doc: *SA Guide—Maintenance*

Product:General administration

Release:172

Desc: You can now build an index in a temporary file. This process is the same as building an index from scratch, except that the new index is put in a separate file, and the old index is unaffected. That means users can continue to search on the old index during the build without interruption. After the build, you can copy the new index over the old index. For details, see the Release 172 update pages.

Doc: *SA Guide—Maintenance*

Homebound

Product:Homebound

Release:172

Desc: You can now print a patron log in landscape mode.

Doc: *Homebound Manual—Patron Log (DPL)*

Product:Homebound

Release:172

Desc: You can now speed up the printing of a patron log for auxprint jobs.

Doc: *Homebound Manual—Patron Log (DPL)*

Product:Homebound

Release:172

Desc: On the printed patron log, the "Bib#" column was added and the "Subject" column was changed to "Call#."

Doc: *Homebound Manual—Patron Log (DPL)*

Product:Homebound

Release:172

Desc: Two new sorting methods were added for Display Patron Logs (DPL):

Author/Title: This method provides two levels of sorting in which the report is sorted by the author first, then by the title.

RR/Author: This method also provides two levels of sorting in which the report is sorted by the Readers Rating first, then by the author.

Doc: *Homebound Manual—Patron Log (DPL)*

Product:Homebound

Release:172

Desc: The printed patron log now automatically includes the list of items currently checked out to the patron. This is the same list if you entered a ".L" in check out (CKO).

Doc: *Homebound Manual—Patron Log (DPL)*

Product:Homebound

Release:172

Desc: If you're having a problem where a blank sheet is form fed after each issue slip prints, you can use the new FORM FEED field in the Homebound subsystem record.

Doc: *Homebound Manual—Sub-system Record (HSS)*

Journal Citations

Product:Journal Citations

Release:171

Desc: You can use the new Update Citation Defaults (UAD) feature to set up general printing preferences for journal citations and articles. You can specify certain criteria for citations you want to print. (For example, you can decide whether citations can be e-mailed, or downloaded to a floppy disk.) You can also decide whether users can create marked lists of items to print.

Doc: *Journal Citations Guide—Setup*

Product:Journal Citations

Release:171

Desc: You can now use the “PR” (Print) command on the JCIT summary screen and the full JCIT display to e-mail or download journal citations.

Doc: *Journal Citations Guide—Use*

Product:Journal Citations

Release:171

Desc: A “Mark List” command was added to the full JCIT display and JCIT summary screen. This command lets you create a list of items you want to print information about. (For example, a patron can keep track of citations they want to print out for a school project.)

To use this command, access a full JCIT display or JCIT summary screen that contains a citation you want to print. Then enter “ML” (Mark List).

Doc: *Journal Citations Guide—Use*

PAC for Windows, version 1.2

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Dynix PAC for Windows is capable of displaying diacritic characters.

Doc: *PAC for Windows User’s Guide*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Dynix PAC for Windows has improved Z39.50 searching performance.

Doc: *PAC for Windows User’s Guide*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: AVI files now play automatically when clicked on from the bib display.

Doc: *PAC for Windows User’s Guide*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Any screen saver works for closing applications.

Doc: *PAC for Windows User’s Guide—Getting Started*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Dynix PAC for Windows has enhanced Boolean searching capabilities.

Doc: *PAC for Windows User’s Guide—Searching*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Dynix PAC for Windows has an added fixed display of the Other Locations button on the summary screen.

Doc: *PAC for Windows User’s Guide—More Searching Options*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Dynix PAC for Windows has sample CFM files delivered for other library systems to allow for Z39.50 broadcast searching.

Doc: *PAC for Windows User’s Guide—Server Setup*

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Dynix PAC for Windows has more room added for the description of indexes.

Doc: *PAC for Windows User’s Guide—Search Group Setup*

Receipt Printer

Product:Receipt Printer

Release:171

Desc: A new NAME, ID, BARCODE field was added to Update Checkin Workslip Options (UCWO). This field determines what patron identification information is printed on all workslips. You can choose any combination of patron name, ID, barcode, and phone number, and you can arrange the information in any order.

Doc: *Receipt Printer Guide*

Searching

Product:Searching

Release:171

Desc: When doing a search limit, you can now use proximity to limit your list of titles. Proximity lets you list only titles that contain certain words within a specific range in a bib field. (For example, you can list titles that contain “forest” and “oregon” within a range of ten words in the CONTENTS field. Or you can list titles that contain “entertainment” and “music” within a range of twenty words in the NOTES field.) Proximity is most useful when you are limiting by a large or descriptive field (such as CONTENTS or NOTES).

To use proximity when using search limit windows, access the field window and choose the field you want for your limit (such as CONTENTS). At the operator window, enter “7” to choose the new proximity operator (@#). At the next prompt, enter the proximity number for the range you want (such as “10”). Your number must be “2” or higher. (If you want, you can bypass the proximity prompt by simply entering “@10” at the operator window.) At the value window, enter the words you want to look for (such as “forest oregon”). You can enter as many words as you want, in any order. You can also use question marks for truncation (such as “preserv? forest oregon”); however, you cannot use the words “and” or “or” as operators between words. To use proximity in a search limit command, include the operator “@” and a proximity number. Here are some sample commands:

```
/contents@5 fish cuisine
/contents@20 veget? south? cuisine
/notes@25 entertain? music
```

Doc: *Cataloging Guide, Circulation Guide—Searching*

Serials

Product:Serials

Release:171

Desc: If you have the Acquisitions module, you can use the ORDER NUMBER field on a serial’s copy record to assign an order to the serial title’s subscription. When you enter a number in this field, Dynix brings up a list of orders that have copy records. You can then choose the order number you want from the list. You can also see if you have orders for copies in the Acquisitions module from the Order Detail record for a serial title.

Doc: *Serials Manual—Copy Records*

Product:Serials

Release:171

Desc: The Dynix manual *Who’s Done What* is now produced by CODI.

Doc: *Serials Manual—Publication Pattern*

Product:Serials

Release:171

Desc: You can use the new Copy Patterns Internally (CPIN) feature to copy your own patterns to a serial title. Copying patterns internally is especially useful if your library policy is to split serial titles by year or re-create serial bibliographic records for various reasons.

To copy your publication patterns internally, you must first run Prepare Publication Patterns for Export (PPPE). You can then run Copy Patterns Internally by entering “CPIN” at any Serials menu. (The pattern records you import internally will overlay any existing imported records that are duplicates.) When you enter the publication pattern on the serial’s copy record, you will be asked if you want to use the imported patterns. Enter “Y” to use the publication patterns you imported and choose the pattern you want.

Doc: *Serials Manual—Publication Pattern*

Product:Serials

Release:172

Desc: If you are set up for it, you can electronically claim serial items using the X12 format.

Doc: *Serials Manual—Claiming Serials*

Product:Serials

Release:172

Desc: Documentation change. If you have your Serials subsystem record set up to automatically create holdings records with negative barcodes (“H” in the DFLT HOLDINGS OPT field), you can change this option for future holdings records and change the negative barcodes in current holdings records. For details, see the Release 172 update pages.

Doc: *Serials Manual—Holdings Records*

Product:Serials

Release:172

Desc: Documentation change. If you use an issue range to display issues (or combine issues), you may have a problem with the roll over for prediction. For details, see the Release 172 update pages.

Doc: *Serials Manual—Publication Pattern*

TAP

Product:TAP account

Release:172

Desc: If you back up TAP on tape, you can now set up a 99-minute cycle for that TAP profile. (Previously, 60 minutes was the longest available cycle.) This longer cycle

can help your tape drive last longer because it’s activated less often. (The longer cycle is designed for profiles that back up TAP on tape; however, you can use it for any profile.)

To set up the longer cycle, use Update TAP Profiles (UTAP) to access a profile you want to update. (Typically, this would be a profile with “Backup” in the TAP FUNCTIONS field and “Tape” in the BACKUP METHOD field.) Then enter “99” in the TAP CYCLE field. Ameritech also recommends entering “360” in the SLEEP TIME field so enough time will pass between cycles for data to accumulate.

Besides updating an existing profile, you can create a new profile with the longer cycle.

Doc: *SA Guide—Maintenance*

Z39.50

Product:Z39.50

Release:171

Desc: The Z39.50 Server now works on a Windows NT Server.

Doc: *Z39.50 Server Guide*

Bug Fixes

Acquisitions

Request:13809

Product:Acquisitions

Release:171

Desc: On some sites when you enter an account number in Update Hierarchy (UH), Dynix displays the system error message "ACQ.FUND.GET.EDIT line 143. Non-numeric data where numeric required." This problem has been fixed.

Request:13886

Product:Acquisitions

Release:171

Desc: For Purge Order File (POF), the printed documentation does not say that invoices also get deleted when you delete your orders. Please note this in your current documentation.

Request:13903

Product:Acquisitions

Release:171

Desc: In Update Branch Copy Selections (UBCS), when you try to change a Fund Class on a Selection, Dynix appears to accept the change; however, when you go back and look at the selection again, the change has not been saved. This does not happen when the change is made in the Acquisitions module using Update Selections (US) or Update Selection Lists (USL). Any Fund Class you change in UBCS will now be saved.

Request:13905

Product:Acquisitions

Release:171

Desc: Dynix lets your library setup two invoices with the same number and same vendor record. This problem has been fixed.

Request:13907

Product:Acquisitions

Release:171

Desc: Dynix lets you over-encumber without prompting you that you are doing so. If you order an item for all branches, the first account Dynix comes to that has a problem with adequate funds gives you a warning

message. If you choose to override that and order anyway, then none of the other subsequent over-encumbered accounts give you a warning message. In essence, you can spend money that the fund does not have. This problem has been fixed.

Request:13909

Product:Acquisitions

Release:171

Desc: Hierarchy summary display needs ability to display numbers greater than 9,999,999.99. Currently it truncates the left most numbers, which cannot be seen until you select that fund and display its detail screen. This functionality has been added.

Request:13920

Product:Acquisitions

Release:171

Desc: Claims notices are printing the first ISBN in the bib record, regardless of the ISBN in the order record. This problem has been fixed.

Request:13931

Product:Acquisitions

Release:171

Desc: When you use the option to re-prorate charges and discounts for an invoice, there are times when the full amount is not prorated, forcing you to make a single manual adjustment to one of the invoice lines. This problem has been fixed.

Request:13945

Product:Acquisitions

Release:171

Desc: If you have the subsystem flag for the Lib PO required set, the Batch Update process in Update Orders by List (UOL) requires you to enter a Lib PO No. to process or change any other pieces of order information. This problem has been fixed.

Request:13959

Product:Acquisitions

Release:171

Desc: X12 invoice transfer has been updated to collect the Subscription Reference Number and to update its value onto the invoice line REFERENCE NUMBER field.

Request:13972

Product:Acquisitions

Release:171

Desc: When you upload acknowledgments using Update Acknowledgment records (UACK) on 170, you no longer get the status description. This problem has been fixed.

Request:13988

Product:Acquisitions

Release:171

Desc: When you create an order in Update Order Records (UOR), if you use an order blank as the basis of your order and then remove the "X" from the PROCESS ORDER field on page 2 of the order record (to stop the order being printed), then save (F1) the order, you find that when you go back into the order the "X" has been put back into the PROCESS ORDER field. Then when the order is released, the system will print an order. The reverse is also true. (For example, if the vendor normally does not have a printed order and you put an "X" in the PROCESS ORDER field and save the order, the added "X" is not saved.) The problem does not arise if the order is created from scratch without using an order blank, for example, when you save any changes to the process order fields using F1. This problem has been fixed.

Request:13998

Product:Acquisitions

Release:171

Desc: When you create a new serials bib record in Acquisitions and add an ISSN, the ISSN ends up as an ISBN when you save the order. This problem has been fixed.

Request:14009

Product:Acquisitions

Release:171

Desc: When you download a BISAC record with a publisher that has an "&" in the name, the download fails. This problem has been fixed.

Request:13800

Product:Acquisitions

Release: 172

Desc: Accounts and location codes are correlated, but in Update Selection Lists (USL), you can use session defaults to enter a different location so the accounts and the location codes are no longer linked. This problem has been fixed.

Request:14027

Product:Acquisitions

Release:172

Desc: When a hold is placed on a title with the status of "On order" (AO) or "Just received" (AR), the hold disappears by the time the order has a status of "In processing" (PR). The hold is placed when the bib record is CAT owned and then disappears when the item goes to "In processing" (PR) and a positive barcode is placed on it. Taking an item with a positive barcode, placing a hold on it, and changing the item status to "On order" (AO), "Just received" (AR), or "In processing" (PR) does not affect the hold. This problem has been fixed.

Request:14081

Product:Acquisitions

Release:172

Desc: In Update Ship To Codes (USHIP), if you have only 2 USHIP codes, you are able to create a group of orders and only need to change the USHIP on the first order; the rest in that group would then default to the correct code. Now if you have 3 USHIP codes, the system does not seem to be working the same way. This problem has been fixed.

Request:14097

Product:Acquisitions

Release:172

Desc: If you have set up several notional accounts and have set up session defaults, when you quit and then go back in to re-set session defaults, Dynix does not accept the notional account. This problem has been fixed.

Request:14164

Product:Acquisitions

Release:172

Desc: When you use CSO to create order records from serials records, it seems to work but you get an error message at the bottom, "Program ACQ.PGM ACQ.WL.SER.PREORDERS line 515 variable previously undefined 0 link string used." This problem has been fixed.

Request:14241

Product:Acquisitions

Release:172

Desc: When you cancel and delete a pre-paid order, the invoice and orders are gone but the fund account is still expended. This problem has been fixed.

Request:14286

Product:Acquisitions

Release:172

Desc: If you enter a purchase order number when the order blank first shows on the screen in Update Orders (UOR) —session defaults—the vendor discount changes.

Request:14311

Product:Acquisitions

Release:172

Desc: Add order comments and notes to the Order History screen. Use a new command option called "C" (Comments). This has been done.

Request:14326

Product:Acquisitions

Release:172

Desc: If you use Update Orders by List (UOL) to change the purchase order number on a group of orders, when you look at the record, the collection code and ITYPE information have been removed from the orders. This problem has been fixed.

Request:14336

Product:Acquisitions

Release:172

Desc: Libraries need a way to alert receivers that there are holds on titles being received. Check Update Subsystem Record (USS) record for flag. This has been done.

Cataloging

Request:13451

Product:Cataloging

Release:171

Desc: PATRON.INDIRECT indexes that have a suffix added to them, such as PATRON.INDIRECT.BL, are displaying in the Build list in BIF and should not be. These indexes should not be in the Build list, but the Rebuild list. This problem has been fixed.

Request:13831

Product:Cataloging

Release:171

Desc: This is a bug for libraries that do not have a Serials module. After you select "Individual" in Discard Holdings Records (DHR), Dynix displays this message: "CANNOT OPEN BIB.INDEX Program: DISCARD." The same message displays when you try to delete holdings in Update Bibliographic Records (UBR). This problem has been fixed.

Request:13932

Product:Cataloging

Release:171

Desc: When you reassign a barcode, bib list and authority list indexes are being corrupted. This problem has been fixed.

Request:14005

Product:Cataloging

Release:171

Desc: In Load MARC Records (LMR), if you use the selections or preorder profiles and you select the holdings overlay option so that existing bibs do not get overlaid, then Dynix does not create selections and preorders. This problem has been fixed.

Request:14015

Product:Cataloging

Release:171

Desc: If you have a Dynix-only record and you load a full MARC record and it overlays the Dynix-only record, Dynix does not delete a TAP.SOURCE record. This problem has been fixed.

Request:14105

Product:Cataloging

Release:171

Desc: Please modify sorting criteria for new holdings to incorporate volume control better. This has been done.

Request:14126

Product:Cataloging

Release:171

Desc: When you use Archive Bib Record (ABR), Dynix deletes bib records under analytic control. This problem has been fixed.

Request:14128

Product:Cataloging

Release:171

Desc: In Report—Strict Volume Control Errors (RSVCE), please modify PROC to let you specify sample number of records, if wanted.

Request:12825

Product: Cataloging

Release:172

Desc: Authorities displaying first in non-MARC format. This problem has been fixed.

Request:13695

Product:Cataloging

Release:172

Desc: The Add and Deletes report (RAD) is not counting new items that go from a non-owned status to an owned status in checkin as adds. This is working correctly with DNI (Dispatch New Items). This problem has been fixed.

Request:14088

Product:Cataloging

Release:172

Desc: The utility, UTIL.SETUP.SCOPE.NOTES shows tags 667ab and 670a. However, USMARC shows 667a and 670ab. This problem has been fixed.

Request:14160

Product:Cataloging

Release:172

Desc: When adding single holdings, you enter "N". When adding a range of holdings, you enter "N" and the number to be added. You used to get a message "Are you sure you want to add # holdings?"

Y/N." No message appears now. This can lead to billions of holdings being added if you enter a barcode by mistake. (You get the message when you enter over 999.) This problem has been fixed.

Request:14201

Product:Cataloging

Release:172

Desc: The inventory misshelved report only looks at the three digits in front of the decimal point and three digits following the decimal point. If the call number is longer than three digits past the decimal point, Dynix ignores that information and so the report shows misshelved items that are not really misshelved. This problem has been fixed.

Request:14363

Product:Cataloging

Release:172

Desc: If you use volume control, when you change the collection code on a holdings record, the ISTAT is not changing. This problem has been fixed.

Request:14378

Product: Cataloging

Release:172

Desc: There is a problem with a system that has Serials installed but not volume control. This problem has been fixed.

Request:14381

Product:Cataloging

Release:172

Desc: If the text string you are replacing in Global Global Updates (GGU) exists in a subject heading partially but not entirely inside parentheses, the system will handle the parentheses incorrectly during the update. This problem has been fixed.

Request:14509

Product:Cataloging

Release:172

Desc: In Update Bibliographic Records (UBR), when selecting authority information for a bib, you get an error message. The message flashes too quickly to see, but includes INQ.DISPLAY. This problem has been fixed.

Circulation

Request:12999

Product:Circulation

Release:171

Desc: Dynix prints the Patron ID for an item on the Hold workslip. If you use the social security number as the patron ID, there may be concern about privacy issues. In UCRO, you can specify whether the name, barcode, or patron ID is printed on the checkout receipts. This should also apply to workslips. You can also choose to not print anything describing the patron on the receipt, again for privacy reasons. This problem has been fixed.

Request:13035

Product:Circulation

Release:171

Desc: In a school library environment, the student's homeroom is much more important than his or her address. There may be concern about the address appearing in a public place. This used to appear properly in Release 135. Since Release 150, it has been a problem. Since 150, the patron's home address displays when you do a status or hold. This has been changed back to display just the homeroom.

Request:13303

Product:Circulation

Release:171

Desc: When you use the ".R" (Renewal) option in Checkin (CKI), the screen that displays the new due date and title of the item appears and is immediately overwritten so it cannot be viewed. This problem has been fixed.

Request:13440

Product:Circulation

Release:171

Desc: The subsystem record denoting JUV patron types has been removed and the field expiration age added to the PTYPE. When you have a patron record with no birth date but with an expiration date, and the PTYPE of the patron has the expiration age as blank, the patron's expiration date is changed when the birth date is added, based on the PTYPE.

Request:13714

Product:Circulation

Release:171

Desc: In Scholar software, when you try to download a patron record (PES), the system displays a message: "Exporting data to FELIX ...Program 'FILE.EXPORT.FLOPPY': Line 198, Variable 'COPYRET' previously undefined. Zero used. Patron export completed. Press <enter> to continue." The data does not get downloaded. This problem has been fixed.

Request:13808

Product:Circulation

Release:171

Desc: If you renew multiple items at once, Dynix assigns all statistics to the item statistical class of the first item in the list. This is only a problem when the list of items are not all of the same statistical class. This problem has been fixed.

Request:13902

Product:Circulation

Release:171

Desc: In Purge Inactive Patrons (PIP), Dynix should look at the date last used to delete patron records. If there is no date last used, Dynix should look at the date modified to purge inactive patrons. This has been done.

Request:14104

Product:Circulation

Release:171

Desc: When a single patron has multiple holds on the same bib (volume-specific), the ability to modify the expiration date needs modifications for volume holds. This has been done.

Request:14136

Product:Circulation

Release:171

Desc: If you want the title following a name to print correctly, you must enter the name like this: "Jones, John, Jr." Now when you print a name that has titles following the name, it will print correctly.

Request:14140

Product:Circulation

Release:171

Desc: Change the message on notices from "Address Correction Requested" to "Change Service Requested." This has been done.

Request:8401

Product:Circulation

Release:172

Desc: When lost items are discarded, change the message from "This item has been discarded" to "Lost - barcode deleted" in PURF detail. This will more accurately define the situation. This has been done.

Request:11338

Product:Circulation

Release:172

Desc: When you place a hold, you are given this prompt: "CANCEL AFTER <date> or enter another date if desired." The default date is generated by the HOLD EXPIRE field on the agency record for this account. Since some libraries make a distinction between "cancelled" holds (manually removed) and "expired" holds (waited too long), the prompt "CANCEL AFTER" should be changed to "EXPIRE AFTER". This has been done.

Request:12394

Product:Circulation

Release:172

Desc: The upgrade overwrites customizations in Statistical Report Manager (SRM). Some libraries have turned some options on/off in SRM. The upgrade overwrites this custom information. This problem has been fixed.

Request:12615

Product:Circulation

Release:172

Desc: The new BIRTHDATE field appears between the STREET and CITY, STATE fields as field 5. Please move it down lower in the record. This has been done.

Request:12739

Product:Circulation

Release:172

Desc: When you use the "DUP" command to duplicate a patron in Update Patron Records (UPR), the BIRTHDATE field is duplicated even though it has not been setup in Update Patron Dup Defaults (UPDD) to do so. You need to write a program to change NOTE1, NOTE2 and NOTE3 to point to 36, 37 and 38 in CRECS PATRON.DUP. This problem has been fixed.

Request:13032

Product:Circulation

Release:172

Desc: DEP.PURF is supposed to eliminate obsolete Overdue-Still Out PURF blocks that do not have a balance. It does not do so if it is run for a day when notices do not get created. This is a problem for Scholar sites that never run Day End Processing (DEP) for a day when notices get created because the obsolete PURF blocks never get removed. This problem has been fixed.

Request:13153

Product:Circulation

Release:172

Desc: The "Change status" command does not work from the status screen in a PURF record even though it appears in the help screen. This problem has been fixed.

Request:13479

Product:Circulation

Release:172

Desc: When printing the Carbon Receipts report (RCR), the print option for the system printer is just "S" rather than "SY" like it is in all the other circulation reports. This problem has been fixed.

Request:13881

Product:Circulation

Release:172

Desc: When Day End processing fails to complete because the port record is prematurely removed and then you check Day End Clear (DEC) the next day, it incorrectly indicates that everything before DEP.ACQ.CLAIMS has been run and to print notices. The notices printed are for

the previous day and have to be thrown away. This problem has been fixed.

Request:13926

Product:Circulation

Release:172

Desc: While processing Prepare Collection Agency Report (PCAR), you get a message "Program PREPARE.COLLECTION.AGENCY.FILE, line 362, array index out of bounds and drops to TCL." This problem has been fixed.

Request:13927

Product:Circulation

Release:172

Desc: When you renew reserve items in Checkout, you get the message "CKO.HOURLY.LOAN.PERIOD, line xxx variable previously undefined, zero used." The item is renewed, but has the previous day as the due date. This problem has been fixed.

Request:13956

Product:Circulation

Release:172

Desc: Patron records that are modified have the expiration date recalculated based on the PTYPE. This problem has been fixed.

Request:13984

Product:Circulation

Release:172

Desc: If you run Update Age Limited Card Expiration Dates (UAGE) and choose a patron type, you are told the type does not exist. This problem has been fixed.

Request:14135

Product:Circulation

Release:172

Desc: Functionality changes to Homebound module to make it more usable—most changes are to Display Patron Log (DPL). This has been done.

Request:14215

Product:Circulation

Release:172

Desc: In the VERIFY HOLD NOTIF field of the agency record, the help screen talks about displaying the address AND phone

number for verifying accuracy. In fact, only one of the two can ever be displayed at one time (depending on which notification method for a hold is used). This is very misleading and should be changed to say address OR phone number. This has been done.

Request:14262

Product:Circulation

Release:172

Desc: If you try to place a copy specific RECALL HOLD on a title and there is only one copy available, you are automatically assigned that copy. If you then try to place another copy specific RECALL HOLD on the title for the same patron, you get a message that says you already have a request on the item. Then you get several error messages: "PROGAM RECALL.PLACE line 105 variable previously undefine zero string used." "PROGAM RECALL.PLACE line 106 variable previously undefine zero string used." "PROGAM RECALL.PLACE line 110 variable previously undefine zero string used." This problem has been fixed.

Request:14403

Product:Circulation

Release:172

Desc: Receipt printer is not working with NT. Chameleon says their software is all correct. There is now a setting in Dynix that needs to be setup or configured for proper printing. It prints the entire checkout screen. This problem has been fixed.

Request:14485

Product:Circulation

Release:172

Desc: The DEP.TRACK program is getting a "Variable Previously Undefined" error for STATUS.PROGRESSIONS. This problem has been fixed.

Request:14489

Product:Circulation

Release:172

Desc: Change Item Variables (CIV) list records were being corrupted due to code changes made to enable tracking of who was editing the groups. Code changes need to write port # and EMP to attribute #2 of the

LIST record instead of writing or deleting the entire record. This problem has been fixed.

Request:14492

Product:Circulation

Release:172

Desc: When you use Update Status of Items (USI) to set a "TR" or "TH" item to a status of "In" and there is a hold pending, the status is being incorrectly set to "I" instead of "H." This problem has been fixed.

Request:14512

Product:Circulation

Release:172

Desc: Patron file defaults to a multivalued (2 values) HOME PHONE field. The field should be single valued. This problem has been fixed.

Community Resources

Request:13806

Product:Community Resources

Release:171

Desc: A patron may now add a new question in PAC while a staff member is answering questions in Community Resources. Previously, the patron's screen would freeze when trying to save the question and their barcode would remain displayed on the screen for all to see, until the staff member exited.

General Administration

Request:13941

Product:General administration

Release:171

Desc: When in a list of authorities (after doing a search), if you hit RETURN to go down a couple of pages, and then if you enter "G" and a term to go to another part of the list, you go up one page rather than to the spot you should be at for the term you entered. This problem has been fixed.

Request:14134

Product:General administration

Release:171

Desc: Unattended backup will no longer shutdown the phantom processes used by zdaemon (the Z39.50) server unless the

machine will be rebooted as part of the unattended backup process.

Request:12943

Product:General administration

Release:172

Desc: When you inadvertently quit out of a mail message before sending it, the software does not remind you that you have forgotten to send the message and you lose all of the work you have done creating the message. This problem has been fixed.

Request:13307

Product:General administration

Release:172

Desc: When you set up unattended backup to start today, but the time you put in has already past, you are not getting a warning that the backup will start immediately. This problem has been fixed.

Request:13396

Product:General administration

Release:172

Desc: There are problems with unattended backup. Transaction Assurance Process (TAP) and Day End Processing (DEP) are disappearing off List Active Users (LISTU) so that the unattended backup is not working. This problem has been fixed.

Request:13840

Product:General administration

Release:172

Desc: When you go into List Active Users (LISTU) and do a "Verify," your TAP and DEP process is getting deleted. This has caused problems with DEP, but so far nothing with TAP. If you have Update Limit User Records (LIMU) setup, it runs its own verify program—LIMUSR.VERIFY separate from LIST.ACTIVE.USERS, which has the same bugs as LIST.ACTIVE.USERS. This problem has been fixed.

Request:14483

Product:General administration

Release:172

Desc: The bib display screen is not displaying all of the data in a field, specifically the DATE field. This problem has been fixed.

Kid's Catalog

Request:12994

Product:Kid's Cataloging

Release:171

Desc: The intellectual level (target audience) codes (in the 008 tag) now allow "a" (preschool), "b" (primary) and "c" (elementary and junior high) for Books and Music and "j" (juvenile) for Computer Files and Visual Material. The indexing driver program INDEXING.DRIVER.KIDS for the Kid's Catalog indexes has been modified to handle this.

Media Scheduling

Request:13248

Product:Media Scheduling

Release:171

Desc: When scheduling a media item that is non-MARC, if you put information in the NOTES field, Dynix displays the message "Sorry, unable to locate XXX. Press <enter> to continue." Press RETURN, and the message goes away, and appears in the NOTES field. This problem has been fixed.

Request:14380

Product:Media Scheduling

Release:172

Desc: A pre-170 release would create a media holdings record when you gave it a media ITYPE while cataloging in the CAT account. This problem has been fixed.

PAC for Windows, version 1.2

Request:13691

Product:Dynix PAC for Windows 1.2

Release:171

Desc: MARC Communications format requires tags and their associated data to be 9999 bytes or less. PAC for Windows and Z39.50 use MARC Communications format to retrieve data from the server. Building of MARC Communications format records has been fixed to not create invalid records if a tag in the MARC record is larger than 9999 bytes.

Request:13694

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The launcher designer will not let a launcher configuration file be saved with the name "dynixdefault.plc" because this is the reserved name of the default launcher configuration file; however, if you try to save a configuration file with this name, the dynixdefault.plc file is deleted. This problem has been fixed.

Request:13708

Product:Dynix PAC for Windows 1.2

Release:171

Desc: When the screen saver came on while a serial's full bib was displayed, holdings records would no longer display on the full bib screen, as they should. This problem has been fixed.

Request:13710

Product:Dynix PAC for Windows 1.2

Release:171

Desc: OPAC screen saver will now close multiple versions of the same program that may have been launched (such as ten Internet Explorers).

Request:13736

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The dynixdefault.plc configuration file had a hidden button that attempted to access the A drive. This hidden button has been removed from the configuration file. Configuration files that were copied from the dynixdefault.plc file may have this same hidden button which causes the A drive to be accessed.

Request:13739

Product:Dynix PAC for Windows 1.2

Release:171

Desc: When you print holdings information from the other location screen, Dynix displays a General Protection Fault. This problem has been fixed.

Request:13784

Product:Dynix PAC for Windows 1.2

Release:171

Desc: You may have a problem printing with a HP LaserJet 5 printer in PAC for Windows. The solution is to use the driver to the LaserJet 4.

Request:13805

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Setting up the bulletin board to use a local file (file on the PC) will now correctly work for files that have a space in the file name or path.

Request:13847

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The problem with the bib display that was sometimes causing it to continuously redraw itself (sometimes resulting in a General Protection Fault) has been fixed.

Request:13856

Product:Dynix PAC for Windows 1.2

Release:171

Desc: On a search summary screen, the Other Locations option is found by choosing the Locations tab after clicking on the Search Settings button. Because this was difficult to find, an Other Locations button has been added to the Search Summary screen when there are hits at other locations that can be displayed.

Request:13875

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Problems with printing holdings from other locations have been fixed.

Request:13985

Product:Dynix PAC for Windows 1.2

Release:171

Desc: While installing PAC for Windows, if you change the path where it should be installed to a path that has a space in it, such as c:\program files\dynixpac, then the shortcut icons do not work correctly. The installation has been fixed to handle this situation.

Request:14156

Product:Dynix PAC for Windows 1.2

Release:171

Desc: You are currently not able to change the bitmap on the default screen saver (opacsaver). This problem has been fixed.

Request:14157

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The ESC key was allowing the user to get out of the password dialog box on the launcher (after hitting ALT+SHIFT+M) they had entered a valid password. This problem has been fixed.

Request:14183

Product:Dynix PAC for Windows 1.2

Release:171

Desc: PAC for Windows has been fixed to not allow patrons to schedule items in the future more than the number of weeks that has been set in the Reserve subsystem record.

Request:14223

Product:Dynix PAC for Windows 1.2

Release:171

Desc: PAC for Windows was fixed so that 856 tags with URLs that have an underscore or tildes in them will now correctly be launched.

Request:14232

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Best Sellers display record is currently not editable. PAC for Windows was fixed to enforce this.

Request:14233

Product:Dynix PAC for Windows 1.2

Release:171

Desc: If all searches are removed from Additional Searches options in the Group Designer, the Additional Searches button will no longer appear on the main search screen.

Request:14244

Product:Dynix PAC for Windows 1.2

Release:171

Desc: PAC for Windows has been fixed so that proper error messages appear instead of

error numbers when patrons are unable to renew books due to PURF blocks.

Request:14251

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The Group Designer program was modified so that the user can see exactly how the index label description will appear. The user no longer has to guess as to whether or not they have too long of a description that will cause the last words of the description to not be displayed.

Request:14258

Product:Dynix PAC for Windows 1.2

Release:171

Desc: PAC for Windows now better handles the closing down of 16-bit applications. Previously after launching and closing some 16-bit applications from the OPAC shell, errors would start occurring.

Request:14259

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The Guided Search button now correctly appears when it has been enabled in Group Designer. Previously, it was only appearing for bib indexes.

Request:14263

Product:Dynix PAC for Windows 1.2

Release:171

Desc: PURF records for overdue books without fines were not being removed when books were renewed through PAC for Windows or WebPAC. This problem has been fixed.

Request:14284

Product:Dynix PAC for Windows 1.2

Release:171

Desc: PAC for Windows has been fixed so that when clicking Next Title to move through the list of search results, the last title will now be displayed. Previously, the user was unable to get to the last title.

Request:14309

Product:PAC for Windows 1.2

Release:172

Desc: The PAC for Windows Server list program is fixed to allow accounts with more than 8 characters.

Request:14365

Product:PAC for Windows 1.2

Release:172

Desc: When running Windows NT PCs in secure mode, the PAC for Windows help files were not found by the applications. This problem has been fixed.

Request:14457

Product:PAC for Windows 1.2

Release:172

Desc: When you select "Print" from a browse list of results, and then cancel the print job, the hour glass remains on the screen and you are unable to continue. This problem has been fixed.

Request:14458

Product:PAC for Windows 1.2

Release:172

Desc: The description of the Home launcher screen is not displaying in the title bar until after you navigate to a sub-screen and then return to the Home screen. This problem has been fixed.

Request:14498

Product:PAC for Windows 1.2

Release:172

Desc: Questions in Q&A attached to patron records were not being flagged when the patron read the response. The response would then be removed from the patron record when Day End was run. This problem has been fixed.

PAC Plus for Windows

Request:14024

Product:PAC Plus for Windows

Release:171

Desc: Release 170 introduced a problem in PAC Plus for Windows which caused mouse clicks on a browse search results screen (titles, authors, subjects, etc.) to be ignored. Attempting to compensate for this problem caused mouse clicks to be inconsistent on other screens. This problem has been fixed. Numeric hotspots should be disabled in Co*Star setup.

Public Access

Request:13037

Product:Public Access

Release:171

Desc: Z39.50 searching has been fixed so that after the zdaemon user that started the server has logged off, problems will no longer occur on systems where the server loses its controlling TTY. Previously on these systems, no additional pipes could be started up by the zdaemon (Z39.50) server.

Request:13259

Product:Public Access

Release:171

Desc: If the default search in the agency record is not set to all "*", then when selecting items for saved bib lists or to see details, you do not always get everything you selected. This problem has been fixed.

Request:13449

Product:Public Access

Release:171

Desc: Zdaemon processes are showing up in Display Unauthorized Access Attempts (DUA). This problem has been fixed.

Request:13699

Product:Public Access

Release:171

Desc: When you add items from a reserve instructor search to a saved bib list Dynix displays a variable unassigned message. This problem has been fixed.

Request:13765

Product:Public Access

Release:171

Desc: Print Saved Bibliography was not always printing all of the items in the list, even when it indicated the correct number. This problem has been fixed.

Request:13841

Product:Public Access

Release:171

Desc: When creating MARC records for saved bib lists, the Dynix authority number is put in as part of the MARC record. These authority numbers should not be there. This problem has been fixed.

Request:12591

Product:Public Access

Release:172

Desc: Put Hold Status and Hold Cancel features in PAC on the command line. This has been done.

Request:14001

Product:Public Access

Release:172

Desc: When logging into DialPAC, you get the error message, "Program holds.place line 2668, variable cannot open previously defined. Please notify your systems administrator that: message: volumes. program = holds.place." This problem has been fixed.

Request:14510

Product:Public Access

Release:172

Desc: In Kid's Catalog, the 520 tag information only prints one line and the next tag number shows at the end of the line. This problem has been fixed.

Reserve Book Room

Request:12989

Product:Reserve Book Room

Release:171

Desc: When you delete a patron record, the system does not check the RESERVATIONS file for upcoming reservations. This means that you cannot cancel the reservation. This problem has been fixed.

Request:8074

Product:Reserve Book Room

Release:172

Desc: Add owner name and address to screen in Withdraw Reserve Item (WRI) and Withdrawn Items report (RWI). This has been done.

Request:8408

Product:Reserve Book Room

Release:172

Desc: Modify Change Item Variables (CIV) to allow changes to Reserve fields (Instructor, Course, and Release dates). This has been done.

Request:12935
Product:Reserve Book Room
Release:172
Desc: Report Instructor Letters (RIL) page breaks are not working correctly. This problem has been fixed.

Searching

Request:13937
Product:Searching
Release:171
Desc: When entering a search for the second title in a list index, Dynix displays the first line incorrectly; it shows the whole attribute from the index. This problem has been fixed.

Request:9781
Product:Searching
Release:172
Desc: On the copy summary screen, if the status description is long, it runs directly into the Library description without a break. This problem has been fixed.

Request:14237
Product:Searching
Release:172
Desc: When you go into Update Bibliographic Records (UBR), and do a subject search like “soldiers” and you are looking for “American soldiers,” you the *see* reference to soldiers, United States appears. When you enter “+ United States”, you are taken back to the first screen. If you enter “+ United States” at the first screen of the soldiers search, you are taken to the right place. This problem has been fixed.

Request:14310
Product:Searching
Release:172
Desc: When a bib has multiple related works for multiple fields (Subject Author, Series) that takes several screens to display, not all of the related works are appearing. This problem has been fixed.

Request:14375
Product:Searching
Release:172
Desc: When doing a truncated Z39.50 list search, the error “Truncation limit of 100 reached” is returned. This problem has been fixed.

Request:14389
Product:Searching
Release:172
Desc: An error message displays if you do a series search. This problem has been fixed.

Security

Request:13955
Product:Security
Release:171
Desc: Dynix upgrades will no longer reset some of the custom security levels that have been set through USEC.

Request:13975
Product:Security
Release:171
Desc: When List Active Users (LISTU)—Verify is run, automatically or manually, Dynix uses a lot of resources verifying the PAC for Windows connections. This problem has been fixed.

Serials

Request:12055
Product:Serials
Release:171
Desc: A serials physical format can be changed by clearing the field first with the “.e” command; however, you cannot change a format that is already being used in a copy record. You must delete the format or use another format in the copy record first.

Request:13752
Product:Serials
Release:171
Desc: In Update Range, “.” is accepted as valid input. This problem has been fixed.

Request:13815
Product:Serials
Release:171

Desc: On the copy detail screen, when you try to receive a copy which is not on the issue record, Dynix appears to receive the copy, but it does not—and it should not.

Request:13818
Product:Serials
Release:171

Desc: If prediction cannot predict the next issue, you end up with an issue with null enumeration and chronology. This problem has been fixed.

Request:13860
Product:Serials
Release:171

Desc: When you make a typing error while typing a season name or a month name into a holdings summary statement you are creating or modifying manually, Dynix accepts this input if you press RETURN twice instead of once and file the record. Dynix then displays the incorrect input as “0” in the holdings summary statement if the problem is with a season name, or as “JAN” if the problem is with a month name. If you go back into the holdings summary work screen, the problem field will be empty if it should contain a season name, and will contain a zero if it should contain a month name. This problem has been fixed.

Request:13861
Product:Serials
Release:171

Desc: No pub pattern will work for a serial issued four times a year in Aug, Nov, Feb, and May. If you use Frequency = 4 issues per year, Calendar Change = Aug, and list the issues in the Irregularity field as FEB MAY AUG NOV, the year changes with the August issue, not the February issue. This problem has been fixed.

Request:13879
Product:Serials
Release:171

Desc: When a serial's issues have range dates like “Jan. 4/10,” every time the month changes, Dynix adds a month to the

second date in the range, resulting in dates like “Feb. 1/Mar.7” instead of “Feb. 1/7,” “Mar.1/May 7” instead of “Mar. 1/7,” etc. This problem has been fixed.

Request:13894
Product:Serials
Release:171

Desc: When you try to add names to a routing list, Dynix does not save the changes every time. This problem has been fixed.

Request:13912
Product:Serials
Release:171

Desc: When you receive an issue with the Damaged command, then exit the serial, call it up again in SCKI, cancel the claim, and receive the issue with either the Receive or Damaged command, Dynix displays the message “ISSUE.DETAIL record BML missing” and then displays the serials master menu. This problem has been fixed.

Request:13934
Product:Serials
Release:171

Desc: Delete Claims has been modified to use the original expected date when undoing a received issue.

Request:13936
Product:Serials
Release:171

Desc: Various prediction problems have been fixed.

Request:13943
Product:Serials
Release:171

Desc: This is a bug after upgrading a site without the Serials module to 170. DEP.SERIAL.STATUS tries to open all the serials files and displays numerous error messages. In pre-170 releases, Dynix would check if the system had the Serials module before opening all the serials files. This problem has been fixed.

Request:13958

Product:Serials

Release:171

Desc: Please allow prediction of a pattern with irregularity and no chronology for this irregularity. This has been done.

Request:13971

Product:Serials

Release:171

Desc: Prediction pattern for numeric frequency does not increment the year.

Request:13996

Product:Serials

Release:171

Desc: If you use the established pattern, which receives items three times a year, and you do not have a month in the chronology, the expected date does not increment correctly. This problem has been fixed.

Request:13997

Product:Serials

Release:171

Desc: When you undo a received issue in serials and it has a positive barcode, the original barcode will be recorded in the comment field.

Request:13999

Product:Serials

Release:171

Desc: The pattern test function in Update Copy Records (UCR) is giving incorrect years in expected dates. This problem has been fixed.

Request:14004

Product:Serials

Release:171

Desc: There is a problem with the patterns of three times a year, irregularity of months, and no months in the chronology. This problem has been fixed.

Request:14006

Product:Serials

Release:171

Desc: There are some publication patterns which sometimes have a part listed and sometimes not. You can now leave an enumeration field blank at identify issue. If part is displayed only sometimes, do not

identify a part in the first issue. (A part will appear in every predicted issue.) When you want to add a part to an issue, use Alter for that issue.

Request:14008

Product:Serials

Release:171

Desc: Sometimes libraries will create new bibs for a serials run, for example, *Time Magazine 1997* and *Time Magazine 1998*. When you create this new title, you currently have no way to copy over the publication patterns. The new Copy Patterns Internally (CPIN) menu option will let you export and import your own publication patterns.

Request:14014

Product:Serials

Release:171

Desc: Please allow searching for an order number and connecting an order to a copy record. This has been done.

Request:14017

Product:Serials

Release:171

Desc: If you have a bimonthly pattern without the bimonthly irregularity, prediction does not work correctly. This problem has been fixed.

Request:14018

Product:Serials

Release:171

Desc: If you have a pattern such as "monthly" with a monthly irregularity and no month in the chronology, the pattern will not work. This problem has been fixed.

Request:14019

Product:Serials

Release:171

Desc: If you have a monthly pub pattern with irregularities and the year changes in January and the volume in November, then it does not work correctly. This problem has been fixed.

Request:14020
Product:Serials
Release:171

Desc: The calendar change display in the publication pattern screen does not display a full line. This problem has been fixed.

Request:14021
Product:Serials
Release:171

Desc: ARCHIVE.BIB.DRIVER tries to read the BIB.INDEX file, regardless if you use serials or not. This problem has been fixed.

Request:14028
Product:Serials
Release:171

Desc: Dynix omits every other year when you test the following patterns: Frequency = Quarterly and Enumeration = (year) Quarter, 4, r, and Frequency = Monthly and Enumeration = (year) no., 12, r. The CALENDAR CHANGE field does not affect this. This problem has been fixed. (Background: Although we caution libraries not to mix enumeration and chronology terms in the Enumeration field, this has been the exception. Libraries use this pattern a lot because if there is only one level in Enumeration and one level in Chronology and Frequency is more often than annual, you have to alter the numbering of all issues each year.)

Request:14030
Product:Serials
Release:171

Desc: In Serials, when a pub pattern has omitted issues consisting of month and day dates, Dynix omits all issues for that month, not just the ones listed as omitted. This problem has been fixed.

Request:14036
Product:Serials
Release:171

Desc: When a standard quarterly pattern has a Calendar Change of SU (Summer) or AU (Autumn), the volume does not roll. This problem has been fixed.

Request:14040
Product:Serials
Release:171

Desc: Please allow users to select volume update for serials. This will let the library have control over the volume updating or do it automatically. This has been done.

Request:14042
Product:Serials
Release:171

Desc: If you try to collapse holdings and the serials module is not installed on the system, you get an error. It needs to check that serials is available before trying this option. This problem has been fixed.

Request:14063
Product:Serials
Release:171

Desc: Add enhancements to volume control. This has been done.

Request:14064
Product:Serials
Release:171

Desc: When you UNDO more than one screen of copies and you are on the second screen, the statuses of the first screen display. This problem has been fixed.

Request:14123
Product:Serials
Release:171

Desc: If a library creates a quarterly pattern and during the identify issue process enters "f" for the season, Dynix does not catch this and predicts incorrectly. This problem has been fixed.

Request:14129
Product:Serials
Release:171

Desc: When you delete a batch of issues, the issue detail record is not being set to a status of "other." This problem has been fixed.

Request:14240
Product:Serials
Release:172

Desc: When you create a fiche copy record for RMWC and file it, it is corrupted. This problem has been fixed.

Request:14335
Product:Serials
Release:172

Desc: When you delete a copy record, it doesn't delete the MARC hold from every issue detail, only the ones in the expected index. This problem has been fixed.

Request:14349
Product:Serials
Release:172

Desc: The Canadian office would like the ytd% change based on the ytd columns rather than totalling up the % changes for each claim type. RPT.SER.MONTHLY. This has been done.

Request:14358
Product:Serials
Release:172

Desc: When you receive a serial issue in the Cataloging account and answer "Yes" to the prompt "Print workslip," you get the message "Invalid workform WORKSLIP.NOTES. Program = FORM.GEN." This problem has been fixed.

Request:14386
Product:Serials
Release:172

Desc: If the issue is no replacement and you have a holdings attached, the holdings isn't deleted with the issue is undone. This problem has been fixed.

Request:14405
Product:Serials
Release:172

Desc: There is a typographical error when choosing the new "Collapse Holdings" command in Update Holdings Records (UHR). It says "Collaspe Which Lines" rather than "Collapse." This problem has been fixed.

Request:14414
Product:Serials
Release:172

Desc: When you try to delete a copy record, select keep holdings (with a small k) gets dropped to TCL with error message

"subroutine TAP.WRITE PROGRAM FMDEL.FM.MARC.HOLD line 110 unable to load subroutine." This problem has been fixed.

Request:14427
Product:Serials
Release:172

Desc: When you're in Serials Check In (SCKI) and enter "T" for next type and then enter the line number of one of the types, you get the message "subroutine create.id.records called with 11 arguments, 10 were expected program NEXT.TYPE line 266." This problem has been fixed.

Request:14430
Product:Serials
Release:172

Desc: If a pattern has a single level of enumeration and no chronology but has an irregular array then it doesn't increment volume correctly. This problem has been fixed.

Request:14482
Product:Serials
Release:172

Desc: You need to remove extra received issues in Serials Check-in (SCKI). This has been done.

Request:14491
Product:Serials
Release:172

Desc: There is a problem with MARC Hold becoming corrupted when undoing an issue. This problem has been fixed.

Request:14482
Product:Serials
Release:172

Desc: You want to cancel a claim and set the expected date. When you do an alter issue to change the expected date following a cancel claim, the date on the cancel claim in the issue history status was changed to the new expected date. This problem has been fixed.

TAP

Request:13939
 Product:TAP account
 Release:171

Desc: If you upgrade Dynix to UniVerse release 9.4.1, a typing error shows up as a non-numeric error message when TAP is indexing Holdings records. This problem has been fixed.

Request:13257
 Product:TAP account
 Release:172

Desc: The command for Phantom Tap is added to the command line.

TeleCirc

Request:13791
 Product:TeleCirc
 Release:171

Desc: "RENEWAL" is being spelled when reading the exceptions. This problem has been fixed.

Request:13978
 Product:TeleCirc
 Release:171

Desc: In release 170, nobody receives any overdue calls. This problem has been fixed.

Request:14137
 Product:TeleCirc
 Release:171

Desc: Dial-in TeleCirc correctly disallows renewals if there is exactly one hold on the title, but allows the renewal when more than one patron is in the holds queue. If the item is out, renewal is blocked. If the hold on the item is inactive or will be filled with another item, then Dynix allows the renewal to proceed, but TeleCirc blocks the renewal. This is only true if there is only one hold. This problem has been fixed.

Request:13591
 Product:TeleCirc
 Release:172

Desc: When a patron calls TeleCirc, it does not speak all the titles. This problem has been fixed.

WebPAC

Request:14285
 Product:WebPAC
 Release:172

Desc: In Java WebPAC, the full bib copy status display does not display the information in the last column. This problem has been fixed.