

Dynix
Delta Document

Release 171



Ameritech Library Services

This document summarizes the enhancements and bug fixes in Dynix Release 171. Ameritech Library Services makes every effort to ensure this document accurately reflects the changes in Release 171. However, due to the number of changes, some may not be listed. You can view the final Delta document for Release 171 after mid-April on our web site at www.amlibs.com.

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Enhancements

Acquisitions

Product:Acquisitions

Release:171

Desc: You can now automatically create copy records for serials items you order. To do this, you must first have a “Renewal” system type for the Order Type code. You must also have “Copy Records” marked. (These tasks are explained in the enhancement for the *Acquisitions SA Guide*).

To automatically create copy records for serials items, enter “UOR” (Update Order Records) at any Acquisitions menu. Choose the Order Type code you want. The COPY RECORDS field should be marked with an “X.” Dynix will automatically create copy records using defaults from the Serials subsystem record. You can then log to the Serials module and complete the rest of the fields on the copy records.

Doc: *Acquisitions User's Guide—Orders*

Product:Acquisitions

Release:171

Desc: You can now automatically create copy records for serials items you order. To do this, you must first go to Order Type Codes and change the System Type to “Renewal” for every code for which you want to create copy records. Dynix displays a COPY RECORDS field. Mark the COPY RECORDS field with an “X” and save the record. You can now automatically create copy records (explained in the enhancement for the *Acquisitions User's Guide*).

Doc: *Acquisitions SA Guide—Codes*

Cataloging

Product:Cataloging

Release:171

Desc: If you have Acquisitions and load records using the SELECTIONS or PREORDER profile, you can have Ameritech update the profiles so that when a match is found, the selection will be linked to the bib record on your system (not the record

being loaded). To update your profiles, call the Cataloging team. (There is a charge for this service.)

Doc: *Cataloging Guide—MARC Loading*

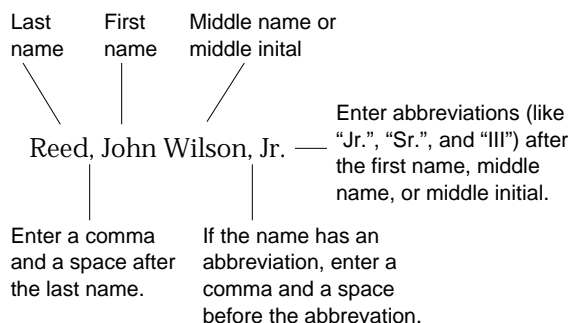
Circulation

Product:Circulation

Release:171

Desc: If you want, you can now have a true alphabetical sort of patron names (for example, on a patron list in UPR).

To do this, enter a patron’s name in the PATRON NAME field in Update Patron Records (UPR) using these guidelines:



Previously, abbreviations and titles were entered in parentheses as part of the patron’s last name. (For example, the name John Wilson Reed Jr. would have been entered as “Reed (Jr.), John Wilson”.) Patron names entered this way are sorted and displayed with the abbreviation included as part of the last name.

If you want your patron records to continue sorting as they are, you can still enter abbreviations and titles as part of the patron’s last name. If you want your patron records to have a true alphabetical sort, however, you will need to manually update all your patron names to reflect the new guidelines.

Doc: *Circulation Guide—Patrons*

Product:Circulation

Release:171

Desc: If you change a patron’s PTYPE in Update Patron Records (UPR), the system now recalculates the expiration date of the patron’s library card according to the new

PTYPE. When you file the patron record, a message shows you the old and new expiration dates. You can keep the old date or accept the new expiration date.

Doc: *Circulation Guide*—Patrons

General Administration

Product:General administration

Release:171

Desc: The default message used in the ADD CORR FLG and ADD CORR MSG fields in the Circulation subsystem record (USS) has been changed to “CHANGE SERVICE REQUESTED”. The function of these fields has not changed.

Doc: *SA Guide*—Circulation Setup

Product:General administration

Release:171

Desc: A new DFLT PATRON SRCH field was added to the agency record in Update Agency Record (UAG). This field lets you choose which agency’s patrons you want to appear when you do a patron search. That way your patron list can be shorter and more useable. (Previously, a list of patrons included all the patrons on the system.)

Doc: *SA Guide*—General Setup

Product:General administration

Release:171

Desc: A new output profile called GENERIC is available to output any file into MARC format. (For example, you can output Community Resource files (such as fugitive facts, or clubs and organizations) into USMARC format.) You can output your patron file into your own defined MARC format. After outputting a file, you can archive, print, or share it with other libraries.

To order the GENERIC profile, call the Cataloging team. (There is a charge for the new profile.) You will need to tell them what files you want to output. If a file does not already have a MARC-defined format, you will also need to discuss the MARC format you want to use.

Doc: *SA Guide*—Cataloging Setup

Product:General administration

Release:171

Desc: If you have titles with multiple volumes (such as encyclopedia sets or book series), you can now set up “volume control” in one or more Cataloging accounts. Volume control lets you specify what volume information can be entered in the COPY/VOL field on a title’s holdings records. (For example, you can specify that only volume statements like “v.1,” “v.2,” and so on, can be entered in the COPY/VOL field for *World Geographical Encyclopedia*.) As a result, volume information is displayed and sorted consistently across the system. In addition, users can place volume-specific holds.

To set up and use volume control, see the accompanying release documentation. Here is a summary of the changes:

- A new VOLUME CONTROL field was added to the Cataloging subsystem record in Update Subsystem Record (USS). This field lets you determine what type of volume control (if any) is used in that account.
- A new VOLUME UPDATE field was added to the Serials subsystem record in Update Subsystem Record (USS). If a serial is under volume control, this field determines how volume statements are assigned to new issues you check in.
- Two new reports are available. Report – Strict Volume Control Errors (RSVCE) lets you print a report of the COPY/VOL information that is already on your system. Report – Volume Control Errors (RVCE) lets you print a list of holdings records that have unauthorized COPY/VOL information.
- A new option called Update Volume Templates (UVT) lets you create volume statement templates.
- Three new functions were added to Update Passwords (UPW) and Update Functional Passwords (UFP). “UBR/UHR – Delete volume control” lets users delete

volume statements. “UBR/UHR/SCKI – Update volume control” lets users create and update volume statements. “UVT – Delete volume templates” lets users delete volume statement templates.

Doc: *SA Guide*—Cataloging Setup

Product:General administration

Release:171

Desc: If you have Resource Sharing System (RSS) version 2.0, you can now set up “patron authentication” for accessing the RSS interlibrary loan (ILL) request form. That means when a patron chooses the ILL button in Public Access, they will first be prompted to enter their patron barcode (and PIN, if required). If the patron’s agency and PTYPE are allowed to access the ILL request form, the patron can continue; otherwise, an invalid message appears.

To set up patron authentication, see the accompanying release documentation. Here is a summary of the changes:

- A new option called Update ILL Matrix (XIMX) lets you determine the ILL rules between secondary agencies.
- Two new fields were added to the PTYPE record in Update Patron Types (UPT). The ALLOW ILL field lets you determine whether patrons with that PTYPE can access the ILL request form. The ILL MAX AMT field lets you specify the maximum amount of unpaid fines that patrons with that PTYPE can have and still access the ILL request form.

Doc: *SA Guide*—Circulation Setup

Product:General administration

Release:171

Desc: The ADDRESS CORR FLG field on the Circulation subsystem record (USS) has been changed to CHANGE SERVICE REQUESTED. The function of the field has not changed.

Doc: *SA Guide*—Circulation Setup

Journal Citations

Product:Journal Citations

Release:171

Desc: You can use the new Update Citation Defaults (UAD) feature to set up general

printing preferences for journal citations and articles. You can specify certain criteria for citations you want to print. (For example, you can decide whether citations can be e-mailed, or downloaded to a floppy disk.) You can also decide whether users can create marked lists of items to print.

Doc: *Journal Citations Guide*

Product:Journal Citations

Release:171

Desc: You can now use the “PR” (Print) command on the JCIT summary screen and the full JCIT display to e-mail or download journal citations.

Doc: *Journal Citations Guide*

Product:Journal Citations

Release:171

Desc: A “Mark List” command was added to the full JCIT display and JCIT summary screen. This command lets you create a list of items you want to print information about. (For example, a patron can keep track of citations they want to print out for a school project.)

To use this command, access a full JCIT display or JCIT summary screen that contains a citation you want to print. Then enter “ML” (Mark List).

Doc: *Journal Citations Guide*

Receipt Printer

Product:Receipt Printer

Release:171

Desc: A new NAME, ID, BARCODE field was added to Update Checkin Workslip Options (UCWO). This field determines what patron identification information is printed on all workslips. You can choose any combination of patron name, ID, barcode, and phone number, and you can arrange the information in any order.

Doc: *Receipt Printer Guide*

Searching

Product:Searching

Release:171

Desc: When doing a search limit, you can now use proximity to limit your list of titles. Proximity lets you list only titles that

contain certain words within a specific range in a bib field. (For example, you can list titles that contain “forest” and “oregon” within a range of ten words in the CONTENTS field. Or you can list titles that contain “entertainment” and “music” within a range of twenty words in the NOTES field.) Proximity is most useful when you are limiting by a large or descriptive field (such as CONTENTS or NOTES).

To use proximity when using search limit windows, access the field window and choose the field you want for your limit (such as CONTENTS). At the operator window, enter “7” to choose the new proximity operator (@#). At the next prompt, enter the proximity number for the range you want (such as “10”). Your number must be “2” or higher. (If you want, you can bypass the proximity prompt by simply entering “@10” at the operator window.) At the value window, enter the words you want to look for (such as “forest oregon”). You can enter as many words as you want, in any order. You can also use question marks for truncation (such as “preserv? forest oregon”); however, you cannot use the words “and” or “or” as operators between words.

To use proximity in a search limit command, include the operator “@” and a proximity number. Here are some sample commands:

```
/contents@5 fish cuisine
/contents@20 veget? south? cuisine
/notes@25 entertain? music
```

Doc: *Cataloging Guide, Circulation Guide—Searching*

Serials

Product:Serials

Release:171

Desc: If you have the Acquisitions module, you can use the ORDER NUMBER field on a serial’s copy record to assign an order to the serial title’s subscription. When you enter a number in this field, Dynix brings up a list of orders that have copy records. You can then choose the order number you want from the list. You can also see if you have orders for copies in the Acquisitions module from the Order Detail record for a serial title.

Doc: *Serials Manual—Copy Records*

Product:Serials

Release:171

Desc: The Dynix manual *Who’s Done What* is now produced by CODI.

Doc: *Serials Manual—Publication Pattern*

Product:Serials

Release:171

Desc: You can use the new Copy Patterns Internally (CPIN) feature to copy your own patterns to a serial title. Copying patterns internally is especially useful if your library policy is to split serial titles by year or re-create serial bibliographic records for various reasons.

To copy your publication patterns internally, you must first run Prepare Publication Patterns for Export (PPPE). You can then run Copy Patterns Internally by entering “CPIN” at any Serials menu. (The pattern records you import internally will overlay any existing imported records that are duplicates.) When you enter the publication pattern on the serial’s copy record, you will be asked if you want to use the imported patterns. Enter “Y” to use the publication patterns you imported and choose the pattern you want.

Doc: *Serials Manual—Publication Pattern*

Z39.50

Product:Z39.50

Release:171

Desc: The Z39.50 Server now works on a Windows NT Server.

Bug Fixes

Acquisitions

Request:13809

Product:Acquisitions

Release:171

Desc: On some sites when you enter an account number in Update Hierarchy (UH), Dynix displays the system error message "ACQ.FUND.GET.EDIT line 143. Non-numeric data where numeric required." This problem has been fixed.

Request:13886

Product:Acquisitions

Release:171

Desc: For Purge Order File (POF), the printed documentation does not say that invoices also get deleted when you delete your orders. Please note this in your current documentation.

Request:13903

Product:Acquisitions

Release:171

Desc: In Update Branch Copy Selections (UBCS), when you try to change a Fund Class on a Selection, Dynix appears to accept the change; however, when you go back and look at the selection again, the change has not been saved. This does not happen when the change is made in the Acquisitions module using Update Selections (US) or Update Selection Lists (USL). Any Fund Class you change in UBCS will now be saved.

Request:13905

Product:Acquisitions

Release:171

Desc: Dynix lets your library setup two invoices with the same number and same vendor record. This problem has been fixed.

Request:13907

Product:Acquisitions

Release:171

Desc: Dynix lets you over-encumber without prompting you that you are doing so. If you order an item for all branches, the first account Dynix comes to that has a problem with adequate funds gives you a warning message. If you choose to override that

and order anyway, then none of the other subsequent over-encumbered accounts give you a warning message. In essence, you can spend money that the fund does not have. This problem has been fixed.

Request:13909

Product:Acquisitions

Release:171

Desc: Hierarchy summary display needs ability to display numbers greater than 9,999,999.99. Currently it truncates the left most numbers, which cannot be seen until you select that fund and display its detail screen. This functionality has been added.

Request:13920

Product:Acquisitions

Release:171

Desc: Claims notices are printing the first ISBN in the bib record, regardless of the ISBN in the order record. This problem has been fixed.

Request:13931

Product:Acquisitions

Release:171

Desc: When you use the option to re-prorate charges and discounts for an invoice, there are times when the full amount is not prorated, forcing you to make a single manual adjustment to one of the invoice lines. This problem has been fixed.

Request:13945

Product:Acquisitions

Release:171

Desc: If you have the subsystem flag for the Lib PO required set, the Batch Update process in Update Orders by List (UOL) requires you to enter a Lib PO No. to process or change any other pieces of order information. This problem has been fixed.

Request:13959

Product:Acquisitions

Release:171

Desc: X12 invoice transfer has been updated to collect the Subscription Reference Number and to update its value onto the invoice line REFERENCE NUMBER field.

Request:13972

Product:Acquisitions

Release:171

Desc: When you upload acknowledgments using Update Acknowledgment records (UACK) on 170, you no longer get the status description. This problem has been fixed.

Request:13988

Product:Acquisitions

Release:171

Desc: When you create an order in Update Order Records (UOR), if you use an order blank as the basis of your order and then remove the "X" from the PROCESS ORDER field on page 2 of the order record (to stop the order being printed), then save (F1) the order, you find that when you go back into the order the "X" has been put back into the PROCESS ORDER field. Then when the order is released, the system will print an order. The reverse is also true. (For example, if the vendor normally does not have a printed order and you put an "X" in the PROCESS ORDER field and save the order, the added "X" is not saved.) The problem does not arise if the order is created from scratch without using an order blank, for example, when you save any changes to the process order fields using F1. This problem has been fixed.

Request:13998

Product:Acquisitions

Release:171

Desc: When you create a new serials bib record in Acquisitions and add an ISSN, the ISSN ends up as an ISBN when you save the order. This problem has been fixed.

Request:14009

Product:Acquisitions

Release:171

Desc: When you download a BISAC record with a publisher that has an "&" in the name, the download fails. This problem has been fixed.

Cataloging

Request:13451

Product:Cataloging

Release:171

Desc: PATRON.INDIRECT indexes that have a suffix added to them, such as PATRON.INDIRECT.BL, are displaying in the Build list in BIF and should not be. These indexes should not be in the Build list, but the Rebuild list. This problem has been fixed.

Request:13831

Product:Cataloging

Release:171

Desc: This is a bug for libraries that do not have a Serials module. After you select "Individual" in Discard Holdings Records (DHR), Dynix displays this message: "CANNOT OPEN BIB.INDEX Program: DISCARD." The same message displays when you try to delete holdings in Update Bibliographic Records (UBR). This problem has been fixed.

Request:13932

Product:Cataloging

Release:171

Desc: When you reassign a barcode, bib list and authority list indexes are being corrupted. This problem has been fixed.

Request:14005

Product:Cataloging

Release:171

Desc: In Load MARC Records (LMR), if you use the selections or preorder profiles and you select the holdings overlay option so that existing bibs do not get overlaid, then Dynix does not create selections and preorders. This problem has been fixed.

Request:14015

Product:Cataloging

Release:171

Desc: If you have a Dynix-only record and you load a full MARC record and it overlays the Dynix-only record, Dynix does not delete a TAP.SOURCE record. This problem has been fixed.

Request:14105
Product:Cataloging
Release:171
Desc: Please modify sorting criteria for new holdings to incorporate volume control better. This has been done.

Request:14126
Product:Cataloging
Release:171
Desc: When you use Archive Bib Record (ABR), Dynix deletes bib records under analytic control. This problem has been fixed.

Request:14128
Product:Cataloging
Release:171
Desc: In Report—Strict Volume Control Errors (RSVCE), please modify PROC to let you specify sample number of records, if wanted.

Circulation

Request:12999
Product:Circulation
Release:171
Desc: Dynix prints the Patron ID for an item on the Hold workslip. If you use the social security number as the patron ID, there may be concern about privacy issues. In UCRO, you can specify whether the name, barcode, or patron ID is printed on the checkout receipts. This should also apply to workslips. You can also choose to not print anything describing the patron on the receipt, again for privacy reasons. This problem has been fixed.

Request:13035
Product:Circulation
Release:171
Desc: In a school library environment, the student's homeroom is much more important than his or her address. There may be concern about the address appearing in a public place. This used to appear properly in Release 135. Since Release 150, it has been a problem. Since 150, the patron's home address displays when you do a status or hold. This has been changed back to display just the homeroom.

Request:13303
Product:Circulation
Release:171
Desc: When you use the ".R" (Renewal) option in Checkin (CKI), the screen that displays the new due date and title of the item appears and is immediately overwritten so it cannot be viewed. This problem has been fixed.

Request:13440
Product:Circulation
Release:171
Desc: The subsystem record denoting JUV patron types has been removed and the field expiration age added to the PTYPE. When you have a patron record with no birth date but with an expiration date, and the PTYPE of the patron has the expiration age as blank, the patron's expiration date is changed when the birth date is added, based on the PTYPE.

Request:13714
Product:Circulation
Release:171
Desc: In Scholar software, when you try to download a patron record (PES), the system displays a message: "Exporting data to FELIX ...Program 'FILE.EXPORT.FLOPPY': Line 198, Variable 'COPYRET' previously undefined. Zero used. Patron export completed. Press <enter> to continue:" The data does not get downloaded. This problem has been fixed.

Request:13808
Product:Circulation
Release:171
Desc: If you renew multiple items at once, Dynix assigns all statistics to the item statistical class of the first item in the list. This is only a problem when the list of items are not all of the same statistical class. This problem has been fixed.

Request:13902

Product:Circulation

Release:171

Desc: In Purge Inactive Patrons (PIP), Dynix should look at the date last used to delete patron records. If there is no date last used, Dynix should look at the date modified to purge inactive patrons. This has been done.

Request:14104

Product:Circulation

Release:171

Desc: When a single patron has multiple holds on the same bib (volume-specific), the ability to modify the expiration date needs modifications for volume holds. This has been done.

Request:14136

Product:Circulation

Release:171

Desc: If you want the title following a name to print correctly, you must enter the name like this: "Jones, John, Jr." Now when you print a name that has titles following the name, it will print correctly.

Request:14140

Product:Circulation

Release:171

Desc: Change the message on notices from "Address Correction Requested" to "Change Service Requested." This has been done.

Community Resources

Request:13806

Product:Community Resources

Release:171

Desc: A patron may now add a new question in PAC while a staff member is answering questions in Community Resources. Previously, the patron's screen would freeze when trying to save the question and their barcode would remain displayed on the screen for all to see, until the staff member exited.

General Administration

Request:13941

Product:General

Release:171

Desc: When in a list of authorities (after doing a search), if you hit RETURN to go down a couple of pages, and then if you enter "G" and a term to go to another part of the list, you go up one page rather than to the spot you should be at for the term you entered. This problem has been fixed.

Request:14134

Product:General

Release:171

Desc: Unattended backup will no longer shutdown the phantom processes used by zdaemon (the Z39.50) server unless the machine will be rebooted as part of the unattended backup process.

Kid's Catalog

Request:12994

Product:Kids Cataloging

Release:171

Desc: The intellectual level (target audience) codes (in the 008 tag) now allow "a" (preschool), "b" (primary) and "c" (elementary and junior high) for Books and Music and "j" (juvenile) for Computer Files and Visual Material. The indexing driver program INDEXING.DRIVER.KIDS for the Kid's Catalog indexes has been modified to handle this.

Media Scheduling

Request:13248

Product:Media Scheduling

Release:171

Desc: When scheduling a media item that is non-MARC, if you put information in the NOTES field, Dynix displays the message "Sorry, unable to locate XXX. Press <enter> to continue." Press RETURN, and the message goes away, and appears in the NOTES field. This problem has been fixed.

PAC for Windows, version 1.2

Request:13691

Product:Dynix PAC for Windows 1.2

Release:171

Desc: MARC Communications format requires tags and their associated data to be 9999 bytes or less. PAC for Windows and Z39.50 use MARC Communications format to retrieve data from the server. Building of MARC Communications format records has been fixed to not create invalid records if a tag in the MARC record is larger than 9999 bytes.

Request:13694

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The launcher designer will not let a launcher configuration file be saved with the name "dynixdefault.plc" because this is the reserved name of the default launcher configuration file; however, if you try to save a configuration file with this name, the dynixdefault.plc file is deleted. This problem has been fixed.

Request:13708

Product:Dynix PAC for Windows 1.2

Release:171

Desc: When the screen saver came on while a serial's full bib was displayed, holdings records would no longer display on the full bib screen, as they should. This problem has been fixed.

Request:13710

Product:Dynix PAC for Windows 1.2

Release:171

Desc: OPAC screensaver will now close multiple versions of the same program that may have been launched (such as ten Internet Explorers).

Request:13736

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The dynixdefault.plc configuration file had a hidden button that attempted to access the A drive. This hidden button has been removed from the configuration file. Configuration files that were copied from the dynixdefault.plc file may have this same hidden button which causes the A drive to be accessed.

Request:13739

Product:Dynix PAC for Windows 1.2

Release:171

Desc: When you print holdings information from the other location screen, Dynix displays a General Protection Fault. This problem has been fixed.

Request:13805

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Setting up the bulletin board to use a local file (file on the PC) will now correctly work for files that have a space in the file name or path.

Request:13847

Product:Dynix PAC for Windows 1.2

Release:171

Desc: The problem with the bib display that was sometimes causing it to continuously redraw itself (sometimes resulting in a General Protection Fault) has been fixed.

Request:13856

Product:Dynix PAC for Windows 1.2

Release:171

Desc: On a search summary screen, the Other Locations option is found by choosing the Locations tab after clicking on the Search Settings button. Because this was difficult to find, an Other Locations button has been added to the Search Summary screen when there are hits at other locations that can be displayed.

Request:13875

Product:Dynix PAC for Windows 1.2

Release:171

Desc: Problems with printing holdings from other locations have been fixed.

Request:13985
Product:Dynix PAC for Windows 1.2
Release:171
Desc: While installing PAC for Windows, if you change the path where it should be installed to a path that has a space in it, such as c:\program files\dynixpac, then the shortcut icons do not work correctly. The installation has been fixed to handle this situation.

Request:14156
Product:Dynix PAC for Windows 1.2
Release:171
Desc: You are currently not able to change the bitmap on the default screen saver (opacsaver). This problem has been fixed.

Request:14157
Product:Dynix PAC for Windows 1.2
Release:171
Desc: The ESC key was allowing the user to get out of the password dialog box on the launcher (after hitting ALT+SHIFT+M) they had entered a valid password. This problem has been fixed.

PAC Plus for Windows

Request:14024
Product:PAC Plus for Windows
Release:171
Desc: Release 170 introduced a problem in PAC Plus for Windows which caused mouse clicks on a browse search results screen (titles, authors, subjects, etc.) to be ignored. Attempting to compensate for this problem caused mouse clicks to be inconsistent on other screens. This problem has been fixed. Numeric hotspots should be disabled in Co*Star setup.

Public Access

Request:13037
Product:Public Access
Release:171
Desc: Z39.50 searching has been fixed so that after the zdaemon user that started the server has logged off, problems will no longer occur on systems where the server loses its controlling TTY. Previously on these systems, no additional pipes could be started up by the zdaemon (Z39.50) server.

Request:13259
Product:Public Access
Release:171
Desc: If the default search in the agency record is not set to all "*", then when selecting items for saved bib lists or to see details, you do not always get everything you selected. This problem has been fixed.

Request:13449
Product:Public Access
Release:171
Desc: Zdaemon processes are showing up in Display Unauthorized Access Attempts (DUA). This problem has been fixed.

Request:13699
Product:Public Access
Release:171
Desc: When you add items from a reserve instructor search to a saved bib list Dynix displays a variable unassigned message. This problem has been fixed.

Request:13765
Product:Public Access
Release:171
Desc: Print Saved Bibliography was not always printing all of the items in the list, even when it indicated the correct number. This problem has been fixed.

Request:13841
Product:Public Access
Release:171
Desc: When creating MARC records for saved bib lists, the Dynix authority number is put in as part of the MARC record. These authority numbers should not be there. This problem has been fixed.

Reserve Book Room

Request:12989
Product:Reserve Book Room
Release:171
Desc: When you delete a patron record, the system does not check the RESERVATIONS file for upcoming reservations. This means that you cannot cancel the reservation. This problem has been fixed.

Searching

Request:13937

Product:Searching

Release:171

Desc: When entering a search for the second title in a list index, Dynix displays the first line incorrectly; it shows the whole attribute from the index. This problem has been fixed.

Security

Request:13955

Product:Security

Release:171

Desc: Dynix upgrades will no longer reset some of the custom security levels that have been set through USEC.

Request:13975

Product:Security

Release:171

Desc: When List Active Users (LISTU)—Verify is run, automatically or manually, Dynix uses a lot of resources verifying the PAC for Windows connections. This problem has been fixed.

Serials

Request:12055

Product:Serials

Release:171

Desc: A serials physical format can be changed by clearing the field first with the ".e" command; however, you cannot change a format that is already being used in a copy record. You must delete the format or use another format in the copy record first.

Request:13752

Product:Serials

Release:171

Desc: In Update Range, ".?" is accepted as valid input. This problem has been fixed.

Request:13815

Product:Serials

Release:171

Desc: On the copy detail screen, when you try to receive a copy which is not on the issue record, Dynix appears to receive the copy, but it does not—and it should not.

Request:13818

Product:Serials

Release:171

Desc: If prediction cannot predict the next issue, you end up with an issue with null enumeration and chronology. This problem has been fixed.

Request:13860

Product:Serials

Release:171

Desc: When you make a typing error while typing a season name or a month name into a holdings summary statement you are creating or modifying manually, Dynix accepts this input if you press RETURN twice instead of once and file the record. Dynix then displays the incorrect input as "0" in the holdings summary statement if the problem is with a season name, or as "JAN" if the problem is with a month name. If you go back into the holdings summary work screen, the problem field will be empty if it should contain a season name, and will contain a zero if it should contain a month name. This problem has been fixed.

Request:13861

Product:Serials

Release:171

Desc: No pub pattern will work for a serial issued four times a year in Aug, Nov, Feb, and May. If you use Frequency = 4 issues per year, Calendar Change = Aug, and list the issues in the Irregularity field as FEB MAY AUG NOV, the year changes with the August issue, not the February issue. This problem has been fixed.

Request:13879

Product:Serials

Release:171

Desc: When a serial's issues have range dates like "Jan. 4/10," every time the month changes, Dynix adds a month to the second date in the range, resulting in dates like "Feb. 1/Mar.7" instead of "Feb. 1/7," "Mar.1/May 7" instead of "Mar. 1/7," etc. This problem has been fixed.

Request:13894
Product:Serials
Release:171
Desc: When you try to add names to a routing list, Dynix does not save the changes every time. This problem has been fixed.

Request:13912
Product:Serials
Release:171
Desc: When you receive an issue with the Damaged command, then exit the serial, call it up again in SCKI, cancel the claim, and receive the issue with either the Receive or Damaged command, Dynix displays the message "ISSUE.DETAIL record BML missing" and then displays the serials master menu. This problem has been fixed.

Request:13934
Product:Serials
Release:171
Desc: Delete Claims has been modified to use the original expected date when undoing a received issue.

Request:13936
Product:Serials
Release:171
Desc: Various prediction problems have been fixed.

Request:13943
Product:Serials
Release:171
Desc: This is a bug after upgrading a site without the Serials module to 170. DEP.SERIAL.STATUS tries to open all the serials files and displays numerous error messages. In pre-170 releases, Dynix would check if the system had the Serials module before opening all the serials files. This problem has been fixed.

Request:13958
Product:Serials
Release:171
Desc: Please allow prediction of a pattern with irregularity and no chronology for this irregularity. This has been done.

Request:13971
Product:Serials
Release:171
Desc: Prediction pattern for numeric frequency does not increment the year.

Request:13996
Product:Serials
Release:171
Desc: If you use the established pattern, which receives items three times a year, and you do not have a month in the chronology, the expected date does not increment correctly. This problem has been fixed.

Request:13997
Product:Serials
Release:171
Desc: When you undo a received issue in serials and it has a positive barcode, the original barcode will be recorded in the comment field.

Request:13999
Product:Serials
Release:171
Desc: The pattern test function in Update Copy Records (UCR) is giving incorrect years in expected dates. This problem has been fixed.

Request:14004
Product:Serials
Release:171
Desc: There is a problem with the patterns of three times a year, irregularity of months, and no months in the chronology. This problem has been fixed.

Request:14006
Product:Serials
Release:171
Desc: There are some publication patterns which sometimes have a part listed and sometimes not. You can now leave an enumeration field blank at identify issue. If part is displayed only sometimes, do not identify a part in the first issue. (A part will appear in every predicted issue.) When you want to add a part to an issue, use Alter for that issue.

Request:14008
Product:Serials
Release:171

Desc: Sometimes libraries will create new bibs for a serials run, for example, *Time Magazine* 1997 and *Time Magazine* 1998. When you create this new title, you currently have no way to copy over the publication patterns. The new Copy Patterns Internally (CPIN) menu option will let you export and import your own publication patterns.

Request:14014
Product:Serials
Release:171

Desc: Please allow searching for an order number and connecting an order to a copy record. This has been done.

Request:14017
Product:Serials
Release:171

Desc: If you have a bimonthly pattern without the bimonthly irregularity, prediction does not work correctly. This problem has been fixed.

Request:14018
Product:Serials
Release:171

Desc: If you have a pattern such as "monthly" with a monthly irregularity and no month in the chronology, the pattern will not work. This problem has been fixed.

Request:14019
Product:Serials
Release:171

Desc: If you have a monthly pub pattern with irregularities and the year changes in January and the volume in November, then it does not work correctly. This problem has been fixed.

Request:14020
Product:Serials
Release:171

Desc: The calendar change display in the publication pattern screen does not display a full line. This problem has been fixed.

Request:14021
Product:Serials
Release:171

Desc: ARCHIVE.BIB.DRIVER tries to read the BIB.INDEX file, regardless if you use serials or not. This problem has been fixed.

Request:14028
Product:Serials
Release:171

Desc: Dynix omits every other year when you test the following patterns: Frequency = Quarterly and Enumeration = (year) Quarter, 4, r, and Frequency = Monthly and Enumeration = (year) no., 12, r. The CALENDAR CHANGE field does not affect this. This problem has been fixed. (Background: Although we caution libraries not to mix enumeration and chronology terms in the Enumeration field, this has been the exception. Libraries use this pattern a lot because if there is only one level in Enumeration and one level in Chronology and Frequency is more often than annual, you have to alter the numbering of all issues each year.)

Request:14030
Product:Serials
Release:171

Desc: In Serials, when a pub pattern has omitted issues consisting of month and day dates, Dynix omits all issues for that month, not just the ones listed as omitted. This problem has been fixed.

Request:14036
Product:Serials
Release:171

Desc: When a standard quarterly pattern has a Calendar Change of SU (Summer) or AU (Autumn), the volume does not roll. This problem has been fixed.

Request:14040
Product:Serials
Release:171

Desc: Please allow users to select volume update for serials. This will let the library have control over the volume updating or do it automatically. This has been done.

Request:14042

Product:Serials

Release:171

Desc: If you try to collapse holdings and the serials module is not installed on the system, you get an error. It needs to check that serials is available before trying this option. This problem has been fixed.

Request:14063

Product:Serials

Release:171

Desc: Add enhancements to volume control. This has been done.

Request:14064

Product:Serials

Release:171

Desc: When you UNDO more than one screen of copies and you are on the second screen, the statuses of the first screen display. This problem has been fixed.

Request:14123

Product:Serials

Release:171

Desc: If a library creates a quarterly pattern and during the identify issue process enters "f" for the season, Dynix does not catch this and predicts incorrectly. This problem has been fixed.

Request:14129

Product:Serials

Release:171

Desc: When you delete a batch of issues, the issue detail record is not being set to a status of "other." This problem has been fixed.

TAP

Request:13939

Product:TAP

Release:171

Desc: If you upgrade Dynix to UniVerse release 9.4.1, a typing error shows up as a non-numeric error message when TAP is indexing Holdings records. This problem has been fixed.

TeleCirc

Request:13791

Product:TeleCirc

Release:171

Desc: "RENEWAL" is being spelled when reading the exceptions. This problem has been fixed.

Request:13978

Product:TeleCirc

Release:171

Desc: In release 170, nobody receives any overdue calls. This problem has been fixed.

Request:14137

Product:TeleCirc

Release:171

Desc: Dial-in TeleCirc correctly disallows renewals if there is exactly one hold on the title, but allows the renewal when more than one patron is in the holds queue. If the item is out, renewal is blocked. If the hold on the item is inactive or will be filled with another item, then Dynix allows the renewal to proceed, but TeleCirc blocks the renewal. This is only true if there is only one hold. This problem has been fixed.