

DYNIX 190 ENHANCEMENTS SUMMARY

NEW FEATURES

CATALOGING

1. Stock Rotation (feature activated) allows libraries to track and manage items which need to rotate through agencies or branches on specific cycles.

CIRCULATION

1. Display both patron ID & barcode with PURF information from .CB in Checkin.
2. Added functional passwords for CPV.
3. The Checkin screen can now display the Number of Items still out for patrons.
4. Checkin alert when item(s) being returned need to have a "condition check"
5. Ability to "List Renewals" for items a patron has out
6. Ability to track Renewals by how the renewal was placed
7. Allow libraries to send email Pre-Overdue notices prior to due date.
8. Allow staff to place Batch Holds on a Saved Bibliography list of items.
 - a. First item only hold
 - b. Cascading holds
 - c. Weighted holds
 - d. All title holds
 - e. Subject holds
9. Allow staff to place Batch or Individual Holds from the Best Seller List directly
10. Allow some Checkout functionality to be done at the Checkin prompt using dot commands (.CPL, .CPM, .CPA, & .CP).
11. Allow changes to holds information for Batch Holds from the .HL screen.
12. Allow the library to specify having the Itype code show on the Checkout screen instead of the Time Due (never, always, or only for non-hourly items).
13. Allow libraries to specify that the loan period for an item will not exceed the expiration date on the patron record.
14. When an item being checked in fills a hold, you may now display either the patron barcode or id number or both.
15. Added a "Trace" command to the Hold Alerts Report (RHA) to change the status of all items in the "Items Needing Status Review" list to "Trace" after hold alerts have been passed to other branches.
16. When reviewing a list of holds, either for a title or for a patron, you can now ask for the hold message entered when the hold was placed to be displayed.
17. Allow display of the full bib record information in the following places
 - a. reviewing items a patron has on hold
 - b. reviewing items a patron currently has out
 - c. reviewing items in a CIV group

COMMUNITY RESOURCES

1. The newspaper session defaults now work like the holdings session defaults in UBR. If you have no session defaults set for holdings in UBR, or you quit out of UBR which deletes the session defaults, when you go back into UBR, it uses the session defaults set in the USS record in the CAT account. There are now similar such 'default default' setting in COMRES USS for Newspapers

PUBLIC ACCESS(TEXT BASED)

1. Dynix server side support for iPac functionality
 - a. Allow patrons the ability to set a "Deferred Date" when a hold is placed or for a hold currently in the queue. Holds will be automatically activated/reactivated on this date
 - b. Marc mapping has been enhanced to allow out-of-order tags to be mapped and displayed as needed.
 - c. Two new SIP2-extended fields have been added as optional to transmit Patron Birthdate (PB) and Patron Access Code (PA) in response to a Patron Information Request message. This was done specifically to meet a need for clients who are also using Smart Access Manager software from Comprise Technologies, but may be useful in other circumstances as well.
 - d. Allow users to place holds on items that are on the shelves at the branches where the holds are being placed.
 - e. Allow Public Access Self Checkout functionality
 - f. Allow patrons to update email address information from public access terminals.
 - g. Allow patrons to display "fines accrued" on their account (including fines owed on items currently out).

SCHOLAR FUNCTIONALITY

1. Allow more than one person to do RIS at a time
2. Set flag for .L when pulling up a patron record
3. Set flag to automatically show details at Checkin
4. Simultaneous access to homeroom codes
5. Allow multiple best seller-type lists in same or different accounts - may be copied around

SERIALS

1. Added Collection code to the display of the call number on the Serials Checkin - Copy Summary screen.

STAFF GENERAL

1. The SRM update screen Options now displays up to 5 values.
2. Improved error checking in the "web patch" processing.
3. Added new menu option UFTP (Update FTP profile) in circulation, acquisitions, and cataloging.
4. New and improved BIB dictionary items. The existing SORT.TITLE dictionary item will remain, but new I-descriptor dictionary items have been created: UTRIMF.NMTITLE, ISORT.NMTITLE, ISORT.TITLE, and D-ISORT.TITLE. Basically, ISORT.TITLE uses the first two, etc., for non-Marc records, and non-filing indicators for Marc records. Trailing (ending) periods are also removed. The item D-ISORT.TITLE then translates diacritics for display/print.
5. Allow custom menus to be used from other accounts and allow setting their security level.